

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
[•] DIVISION**

In re:

**[DEBTOR NAME],**

Debtor.

Case No. [•]

Chapter 11  
Subchapter V

**NOTICE OF CONFIRMATION HEARING  
AND RELATED DEADLINES**

**PLEASE TAKE NOTICE** that \_\_\_\_\_, the Debtor in this case, filed its **[Amended]** Subchapter V Plan of Reorganization (the “Plan”) with the Court on \_\_\_\_\_.

**Confirmation of the Plan may adversely affect you. If you oppose confirmation of the Plan, you should immediately contact the Debtor to resolve the dispute. If you and the Debtor cannot agree, you must file an objection.**

**You must file and serve your objection by \_\_\_\_\_. Your objection must state why the Plan should not be confirmed. If you do not file a timely objection, the Plan may be confirmed without further notice to you. If you oppose confirmation of the Plan and have not reached an agreement, you must attend the confirmation hearing. The date is set out below. Unless the parties agree otherwise, the Court may consider evidence at the hearing.**

**Represented parties should act through their attorneys.**

**PLEASE TAKE FURTHER NOTICE** of the following dates and deadlines:

1. The hearing on confirmation of the Plan will be held on \_\_\_\_\_ at \_\_\_\_:\_\_\_\_.m. Central time in Courtroom \_\_\_\_ of the **[courthouse]**, **[address]**.

2. Any objection to the confirmation of the Plan must be filed with the Court and served on the Debtor’s counsel and the other parties identified in Local Rule 3020(A) on or prior to \_\_\_\_\_. An objection must be filed via the Court’s electronic filing system at <https://ecf.moeb.uscourts.gov> or by mail addressed to United States Bankruptcy Court for the Eastern District of Missouri, 111 South 10th Street, 4th Floor, St. Louis, MO 63102.

3. Holders of claims and interests that are entitled to vote to accept or reject the Plan must return their ballots to \_\_\_\_ at the address below by United States mail, overnight delivery, or hand delivery such that they are received on or prior to \_\_\_\_\_. Ballots may not be submitted by facsimile or electronic mail.

4. *[A holder of an equity security or a creditor whose claim is based on a security is eligible to accept or reject the Plan only if the holder or creditor is the holder of record of the security on \_\_\_\_\_.]*

5. Any election by a class of secured creditors to apply Section 1111(b)(2) of the Bankruptcy Code to its claims must be filed with the Court and served on the Debtor's counsel on or prior to \_\_\_\_\_.

Dated: \_\_\_\_\_

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Attorney Name, Fed. Bar #  
Attorney for Debtor  
Address  
City, State, Zip Code  
Phone:           Fax:  
E-mail:

## CERTIFICATE OF SERVICE

I certify that a true and correct copy of this Notice of Confirmation Hearing and Related Deadlines was filed electronically with the United States Bankruptcy Court, and has been served on the parties in interest via e-mail by the Court's CM/ECF System as listed on the Court's Electronic Mail Notice List and/or via Regular United States Mail Service, first class, postage fully pre-paid, to the parties listed below.

[List names and electronic addresses]

[List names and physical addresses]

/s/ Signature  
Name  
Address  
City, State, Zip  
Telephone  
Facsimile  
Email address