

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
[•] DIVISION**

**In re:**

**[DEBTOR NAME],**

**Debtor.**

**Case No. [•]**

**Chapter 11  
Subchapter V**

**Related to Doc. [•]**

**ORDER ESTABLISHING CONFIRMATION PROCEDURES**

The matter before the Court is the Debtor's Motion to Establish Confirmation Procedures filed on [date] (the "Motion"). Upon consideration and review of the record in this case, IT IS HEREBY ORDERED THAT:

1. The Motion (Doc. [•]) is GRANTED.
2. The hearing on confirmation of the Debtor's [Amended] Subchapter V Plan of Reorganization (the "Plan") will be held on [date], at [time] in [courtroom and address].
3. The Debtor must serve a solicitation version of the Plan (including deadlines and other information omitted from the version currently on file), ballots substantially in the form of Official Form B314, and a notice of the confirmation hearing substantially in the form of Local Form 55 on all parties entitled to receive them by [date]. The Debtor's counsel must file a certificate of service within 24 hours after service.
4. Any objection to the confirmation of the Plan must be filed with the Court and served on the Debtor's counsel and the other parties identified in Local Rule 3020(A) on or prior to [date, at least 28 days after service deadline and at least 7 days prior to the hearing]. An objection must be filed via the Court's electronic filing system at <https://ecf.moeb.uscourts.gov> or by mail addressed to United States Bankruptcy Court for the Eastern District of Missouri, 111 South 10th Street, 4th Floor, St. Louis, MO 63102.
5. Holders of claims and interests that are entitled to vote to accept or reject the Plan must return their ballots to [person] by United States mail, overnight delivery, or hand delivery such that they are received on or prior to [date]. Ballots may not be submitted by facsimile or electronic mail.

6. *[A holder of an equity security or a creditor whose claim is based on a security is eligible to accept or reject the Plan only if the holder or creditor is the holder of record of the security on **[date]**.]*

7. Any election by a class of secured creditors to apply Section 1111(b)(2) of the Bankruptcy Code to its claims must be filed with the Court and served on the Debtor's counsel on or prior to **[date]**.

8. In accordance with Local Rule 3018(A), the Debtor's counsel must file with the Court and serve on the parties identified in that rule a written summary of the ballots cast, on or before **[date, at least 72 hours prior to the confirmation hearing]**. The Debtor's counsel must bring the original ballots to the confirmation hearing and make them available to any party at the hearing.

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UNITED STATES BANKRUPTCY JUDGE

Dated: \_\_\_\_\_  
St. Louis, Missouri

## CERTIFICATE OF SERVICE

I certify that a true and correct copy of this Order Establishing Confirmation Procedures was filed electronically with the United States Bankruptcy Court and has been served on the parties in interest via e-mail by the Court's CM/ECF System as listed on the Court's Electronic Mail Notice List and/or via Regular United States Mail Service, first class, postage fully pre-paid, to the parties listed below.

[List names and electronic addresses]

[List names and physical addresses]

/s/ Signature  
Name  
Address  
City, State, Zip  
Telephone  
Facsimile  
Email address