

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
\_\_\_\_\_ DIVISION

In re DEBTOR NAME, )  
 )  
 ) Case No. \_\_\_\_ - \_\_\_\_\_ - \_\_\_\_  
 ) Chapter 11  
 Debtor(s). )  
 ) Response Due: \_\_\_\_\_  
 ) Hearing Date: \_\_\_\_\_  
 ) Hearing Time: \_\_\_\_\_  
 ) Location \_\_\_\_\_

**NOTICE OF CHAPTER 11 DISCLOSURE STATEMENT  
AND HEARING THEREON**

**TO ALL CREDITORS AND PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE** that on \_\_\_\_\_ (*Insert Date Disclosure Statement was Filed*), a Disclosure Statement in connection with a Plan of Reorganization was filed by \_\_\_\_\_ (*Insert Name of Proponent of Plan and Disclosure Statement*). These documents may be inspected during usual business hours at the offices of the Clerk of the Bankruptcy Court, are available electronically through PACER (<http://pacer.moeb.uscourts.gov>), and copies may be requested in writing and obtained without charge from the attorney for the proponent of the plan, whose name, address and telephone number are printed below. A copy of such request shall also be filed with the Court.

**TAKE FURTHER NOTICE** that a hearing to consider approval of the Disclosure Statement will be held on \_\_\_\_\_ (*Insert Date*) at \_\_\_\_\_ (*Insert Time*) **in the United States Bankruptcy Court, \_\_\_\_\_ th Floor South, Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri.** You are welcome, but not required to attend this hearing.

Any objection to the Disclosure Statement must be filed with the Court and served on the debtor or the proponent of the Plan (if not the debtor) and all entities described in L.R. 3017 C. **Objections must be filed on or before** \_\_\_\_\_. (*Insert date that is seven (7) days prior to the hearing date.*)

The objection shall identify those portions of the disclosure statement which the objecting party asserts are incomplete, misleading, erroneous, or are otherwise the basis for the objection and shall state in detail, the information sought to be added or deleted from the Disclosure

Statement. Where appropriate, the objector shall propose acceptable language which the objector requests be included in the disclosure statement.

The Disclosure Statement must be approved by the Bankruptcy Court before the Plan may be submitted to the creditors for a vote. A copy of the Plan, Approved Disclosure Statement and Notice of Hearing on Confirmation of the Plan will be sent to all parties in interest at a later date.

Signature of Attorney for Plan Proponent

Certificate of Service

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