

**United States Bankruptcy Court
Eastern District of Missouri**

Case Numbers
[SEE REVERSE]

**NOTICE OF COMMENCEMENT OF CASES UNDER CHAPTER 11 OF THE BANKRUPTCY CODE,
MEETING OF CREDITORS, AND FIXING OF DATES
(Corporation/Partnership Case)**

In re (Name of Debtors) THERMADYNE HOLDINGS CORPORATION, ET AL. [SEE REVERSE FOR COMPLETE LISTING OF DEBTORS]	Address of Debtors 101 S. Hanley Road, Suite 600 St. Louis, MO 63105	Soc. Sec./Tax Id. Nos. [SEE REVERSE]
	Date Case Filed November 19, 2001	

Corporation Partnership

Name and Address of Attorneys for Debtors Alan B. Miller, Esq. Stephen A. Youngman, Esq. Weil, Gotshal & Manges LLP 767 Fifth Avenue New York, New York 10153	Name and Address of Trustee N/A
Gregory D. Willard, Esq. Lloyd A. Palans, Esq. Jennifer A. Merlo, Esq. Bryan Cave LLP One Metropolitan Square 211 N. Broadway, Suite 3600-BIS St. Louis, Missouri 63102	Telephone Number (212) 310-8000
	Telephone Number N/A

You may be a creditor of the debtors. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in these cases may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.

DATE, TIME, AND LOCATION OF MEETING OF CREDITORS

Friday, December 21, 2001 at 10:00 a.m. at Room 22.304, Courthouse Multi-Purpose Room, 111 South 10th Street, St. Louis, Missouri 63102.

FILING OF CHAPTER 11 BANKRUPTCY CASE: Bankruptcy cases under Chapter 11 of the Bankruptcy Code (Title 11, United States Code) have been filed in this court by the debtors listed above, and orders for relief have been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtors will remain in possession of the debtors' property and may continue to operate any business.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS: Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the debtors by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtors; repossessing the debtors' property; starting or continuing lawsuits or foreclosures.

MEETING OF CREDITORS: A meeting of creditors is scheduled for the date, time and location listed above. *The debtors' representative must be present at the meeting to be questioned under oath by the U. S. Trustee and by creditors.* Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

CLAIMS: A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office or from the Court's web site: www.moeb.uscourts.gov. You may look at the schedules that will be filed at the bankruptcy clerk's office. If your claim is scheduled and is *not* listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all *or* if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim against the debtor in the bankruptcy case. **The court has not yet set a deadline to file a Proof of Claim. If a deadline is set, you will be sent another notice.**

DISCHARGE OF DEBTS: Confirmation of a Chapter 11 plan may result in a discharge of debts, which may include all or part of your claim. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the claim from the debtors, except as provided in the plan.

BANKRUPTCY CLERK'S OFFICE: Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed below. You may inspect all papers filed, including the list of the debtors' property and debts at the bankruptcy clerk's office.

LEGAL ADVICE: The staff of the bankruptcy clerk's office cannot give legal advice. You may want to consult an attorney to protect your rights.

DO NOT FILE A PROOF OF CLAIM AT THIS TIME. YOU WILL BE NOTIFIED WHEN TO FILE CLAIMS.

To obtain copies of pleadings and other papers, contact Bankruptcy Services, Inc., 111 South 10th Street, St. Louis, MO 63102; (314) 244-4940. Copy charges will apply. General case information and imaged documents are available through PACER NET. Instructions for PACER NET access are available on the Court's web site, www.moeb.uscourts.gov.

Address of the Clerk of the Bankruptcy Court: Clerk U.S. Bankruptcy Court Eastern District of Missouri Thomas F. Eagleton U.S. Courthouse 111 South 10th Street, Fourth Floor St. Louis, Missouri 63102	For the Court: <i>Dana C. McWay</i> Clerk of the Bankruptcy Court
	<i>November 26, 2001</i> Date

DEBTOR/ADDRESS, IF DIFFERENT FROM REVERSE	TRADE NAMES	TAX ID NUMBER	CASE NUMBER
Thermadyne Holdings Corporation	N/A	74-2482571	01-52840-399
C&G Systems Holding, Inc.	N/A	43-1704862	01-52841-399
C&G Systems, Inc. 1401 Glenlake Itasca, IL 60143	N/A	36-3923822	01-52842-399
Coyne Natural Gas Systems, Inc.	N/A	43-1476849	01-52843-399
Marison Cylinder Company	N/A	37-1258890	01-52844-399
MECO Holding Company	N/A	43-1691576	01-52845-399
Modern Engineering Company, Inc.	N/A	43-0418190	01-52846-399
Stoody Company 5557 Nashville Road Bowling Green, KY 42101-7546	N/A	31-1525264	01-52847-399
TAG Realty, Inc.	N/A	75-2450351	01-52848-399
Thermadyne Capital Corp.	N/A	74-2878453	01-52849-399
Thermadyne Cylinder Co.	Coyne Cylinder Company	94-1674579	01-52850-399
Thermadyne Industries, Inc.	N/A	94-2697077	01-52851-399
Thermadyne International Corp.	N/A	94-2655752	01-52852-399
Thermadyne Mfg. LLC	N/A	74-2878452	01-52853-399
Thermal Arc, Inc. 2200 Corporate Drive Troy, Ohio 45373	Thermal Arc Systems, Inc.	43-1789286	01-52854-399
Thermal Dynamics Corporation Industrial Park #2 West Lebanon, New Hampshire 03784	N/A	94-2452212	01-52855-399
Tweco Products, Inc. 4200 West Harry Wichita, Kansas 67209	Tweco/Arcair	94-2725575	01-52856-399
Victor-Coyne International, Inc.	N/A	94-2159326	01-52857-399
Victor Equipment Company 2800 Airport Road Denton, Texas 76202	Victor Medical, Turbo Torch, Fire Power	94-0955680	01-52858-399
Victor Gas Systems, Inc.	Woodland Cryogenics Company, Mid-America Cryogenics	52-2061312	01-52859-399
Wichita Warehouse Corporation	N/A	43-1683218	01-52860-399