

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
_____DIVISION

In re DEBTOR NAME,)
)
) Case No. ____ - _____ - ____
) Chapter 11
 Debtor(s).)
)
) Objections Due: _____
) Hearing Date: _____
) Hearing Time: _____
) Location _____

**ORDER APPROVING DISCLOSURE STATEMENT
AND NOTICE OF HEARING ON CONFIRMATION OF PLAN
AND NOTICE OF DEADLINE FOR OBJECTIONS TO PLAN**

PLEASE TAKE NOTICE that the Court conducted a hearing on the _____ Disclosure Statement filed by _____ (*Insert Title of Approved Disclosure Statement and Name of Proponent of Plan and Disclosure Statement*), and having found that the referenced Disclosure Statement contains adequate information as defined in 11 U.S. C. § 1125;

IT IS HEREBY ORDERED AND NOTICE IS HEREBY GIVEN, that:

1. The _____ Disclosure Statement filed by _____ and dated _____ is approved. (*Insert Title of Approved Disclosure Statement and Name of Proponent of Plan and Disclosure Statement.*)
2. _____ (*Insert Date*) is fixed as the last day to submit a written ballot accepting or rejecting the Plan of Reorganization. Such ballots must be delivered on or before such date to _____. (*Insert Name and Address of Proponent of Plan and Disclosure Statement.*)
3. As soon as possible but not later than _____ business days after entry of this Order, Counsel for _____ (*Insert Name of Proponent of Plan and Disclosure Statement*) shall transmit the Plan or approved summary, the Approved Disclosure Statement, this Order and Notice, and a ballot conforming substantially to Official Form No. 14. to all creditors and parties in interest. Such documents shall be sent to the creditors, equity security holders and other parties in interest in the above captioned case as provided in Fed. R. Bankr. P. 3017(d).

PLEASE TAKE FURTHER NOTICE that the hearing on confirmation of the above referenced Plan is hereby set on _____ (*Insert Date and Time*), in _____, (*Insert Location*). _____ (*Insert Date which is five (5) days prior to the Confirmation Hearing*) is fixed as the last day for filing and serving written objections to Confirmation of the Plan pursuant to L.R. 3020-1C, and Fed. R. Bankr. P. 3020(b)(1). Such written objections must be filed with the Clerk of the Bankruptcy Court, Fourth Floor, Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri 63102. A copy of the Objection must be served on all entities described in L.R. 3020-1C (i.e. the plan proponent, those on the Master Service List, or those who would be on such a list, the trustee, if any, and any entity making a written request for a copy).

United States Bankruptcy Judge

Order Prepared By:
Attorney for Plan Proponent
(*Insert Name, Address and Telephone Number*)

Certificate of Service
(See L.R. 9004-1D and L.R. 3017-1D)